

WESTLAW AU FEBRUARY 2019 RELEASE

Enhancing your legal research experience

Thomson Reuters works in partnership with our customers to develop solutions and services that meet your needs. We take the time to seek your feedback and have incorporated it into our development schedule.

We use this information to enhance Westlaw AU and are excited to share with you details on the enhancements scheduled to be released 10pm on the 28^{th} of February.

We recommend you review the release notes below and update any internal training material.

The Release Notes provide a summary of the enhancements, followed by a more detailed explanation.

Release Summary

This release focuses on improving case law research. The changes will improve access to case information and create a seamless flow from FirstPoint to other secondary sources.

Training videos will be available <u>here</u> closer to the release date, the 28th of February.

FEATURE	SUMMARY
Re-positioning Case Information	The case information currently occupies significant space on the document page and is repeated across multiple tabs. In response to customer feedback, we are re-positioning and prioritising case information into two different sections, at the top of the document page and at the right-hand pane.
FirstPoint Classifications and Digest Summaries – Toggle View	FirstPoint Classifications and Digest summaries currently appear on two sections of the FirstPoint record. We have simplified this into a combined view, with the ability to toggle display via the "Digest notes" and "Classifications only" radio buttons. This elevates the digest summaries to the top of the page.
Anchoring Jump links	Currently, "Jump To" links on the top of the document page disappear as users scroll down. We are now anchoring the jump links to the right-hand pane to enable quick access to any parts of the FirstPoint and Related Documents pages. The jump links remain sticky and accessible all times.
Table View - Cases Citing and Cases Cited	To improve readability of the list of Citing Cases and Cited Cases information we now display this information in a new table view with various sorting and filtering options.
Filtering Cases Citing and Cases Cited with FirstPoint Classifications	We have introduced a Classification Explorer which allows you to filter the list of Cases Citing and Cases Cited by the top 80 legal digest topics, to help quickly focus on cases related to a particular point of law.
Journal Article References	We have updated the "Journal Articles" and the "Journals Noted In" lists within the cases document pages to group articles by journal title e.g. Australian Law Journal.
FirstPoint – Total Number of Results	We now display the total number of results for each section of information within the FirstPoint record e.g. summary, litigation history, cases citing, cases cited, journals noted.
Renamed - Related Documents to Citing References	We have renamed the "Related Documents" tab to "Citing References" in response to customer feedback regarding a lack of clarity around tab labelling. The Citing References tab continues to display all secondary sources related to the case you are viewing.
Search Summary default view	The Search Summary section in the left-hand pane is now the default view while viewing a case. Search Summary displays where you are in your search results and allows you to browse your search results without leaving the document page.

Repositioning Case Information

The case information will be repositioned to the top of the document page and the right-hand pane.

In our research, customers reported that the key information required to determine a case's relevance includes:

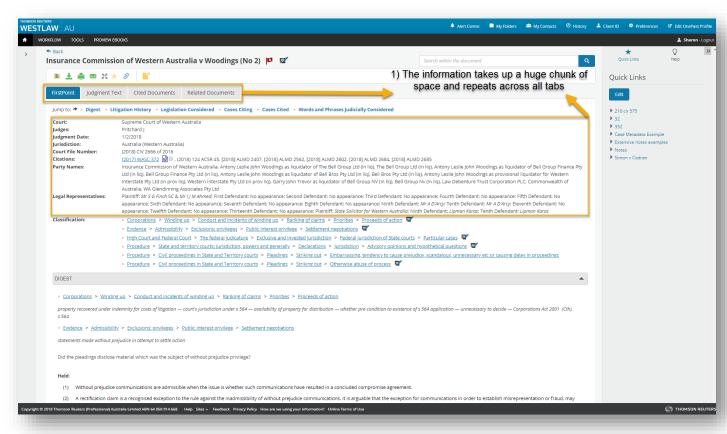
- Court Name
- Judgment date
- Judges
- Citations

This prioritised information has been positioned at the top of the document page for immediate reference.

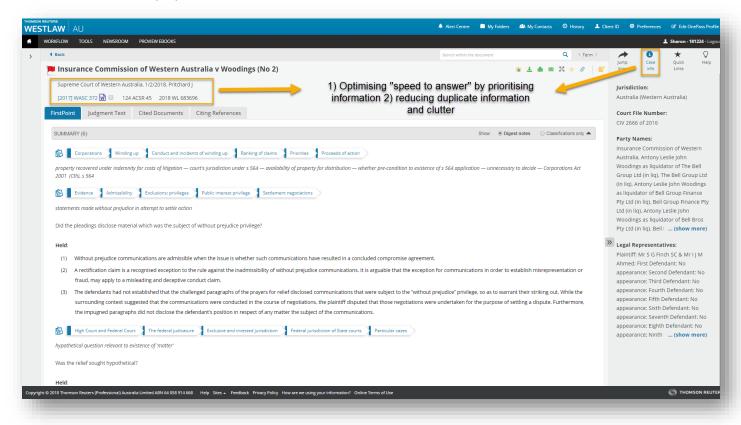
The following information has been moved to the right-hand pane under the Case Info tab. It remains searchable, and all existing functionality remains.

- Jurisdiction
- Court File Number
- Party Names
- Legal Representatives

Existing Case Information Display



New Case Information Display



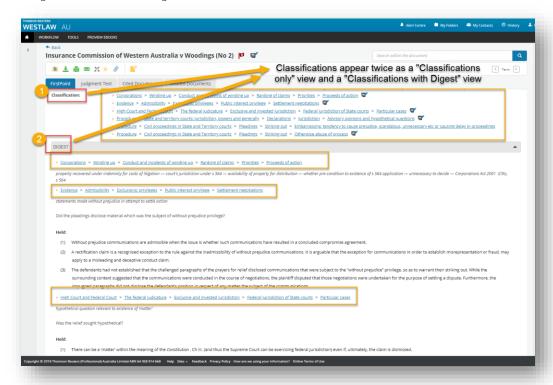
FirstPoint Classifications and Digest Summaries - Toggle view

FirstPoint classifications currently appear multiple times within the FirstPoint record as a Classification Only and a Classification with Digest summary.

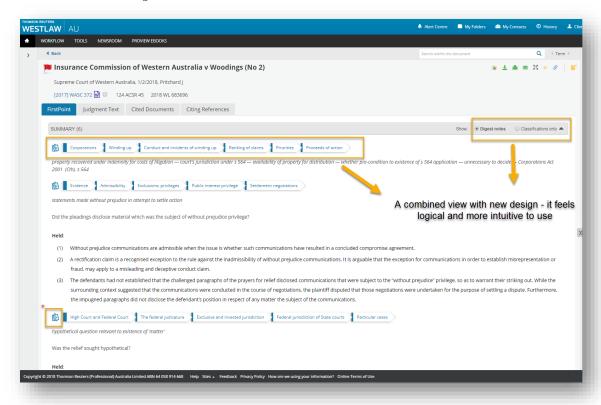
We have simplified this into a combined view, with the ability to toggle display via the "Digest notes" and "Classifications only" radio buttons. This elevates the digest summaries to the top of the page

In addition, the "Digest Notes" icon allows users to identify which classifications have digest summaries. Users can click the icon to expand and display the summary or click the icon to collapse the summary display.

Existing Classifications and Digest



New Classifications and Digest

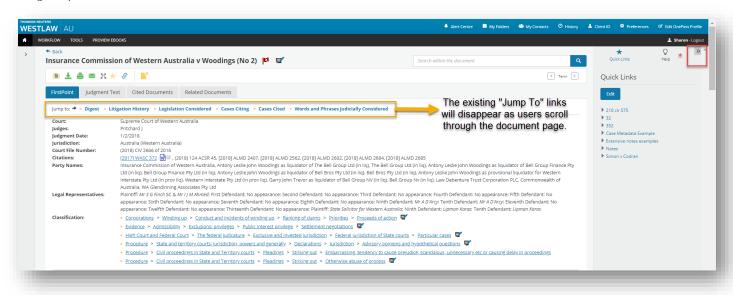


* * Digest Notes" icon allows users to identify which classifications have digest summaries. Users can click the icon to expand and display the summary or click the icon to collapse the summary display.

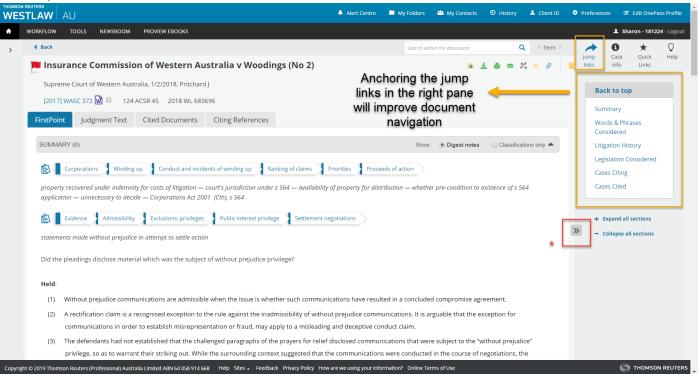
Anchoring the Jump Links

We are re-positioning the jump links to the right-hand pane to enable quick access to any parts of the case document pages. They will remain sticky and accessible all times.

Existing Jump links



New Jump links



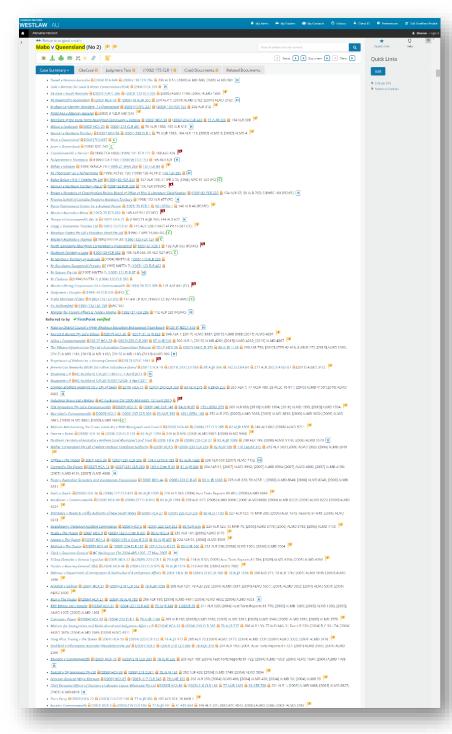
* The collapsible side bar control has been moved from the top right-hand corner to further down the document page. The button will remain sticky and accessible at all times, creating additional space for more tab controls in the right-hand pane.

Table View - Cases Citing and Cases Cited

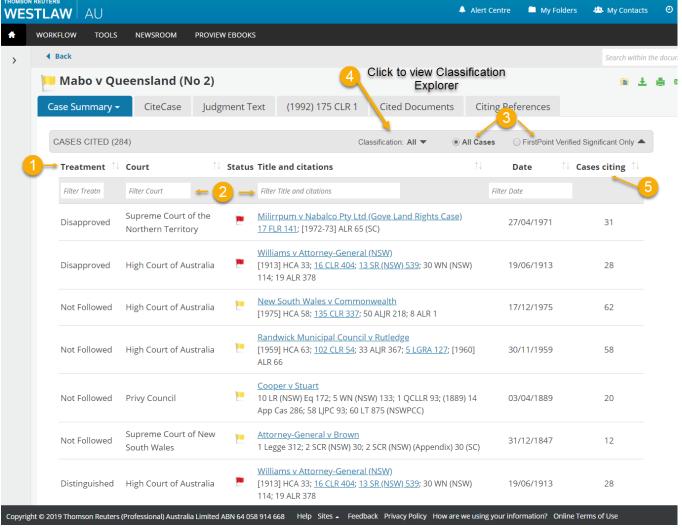
Users are often presented with lengthy and complex Citing Cases and Cited Cases lists within both the FirstPoint and Related Documents records. We have heard from customers that it can be challenging to determine relevance from this extensive list.

To address this, we are introducing a new table view for Cases Citing and Cases Cited information to improve readability. This table format includes sorting and filtering options such as Courts, Types of treatments, Title, Citations and Judgment Date.

Existing Cases Citing and Cases Cited

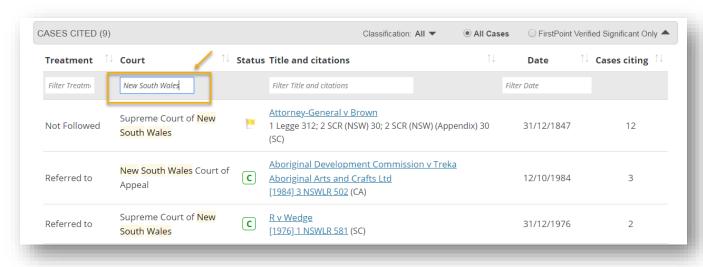


New Cases Citing and Cases Cited

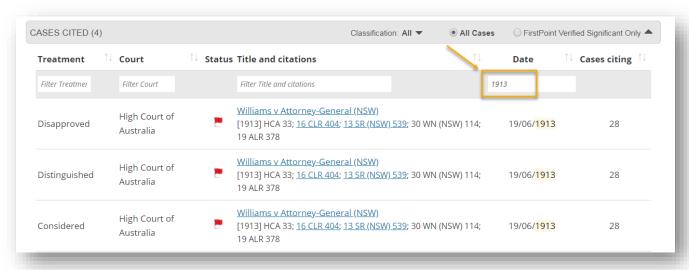


- 1) Sorting Options Column headings (Treatment, Court, Title (Alphabetic Order) and Date) click to sort.
- 2) Filtering Options Cases can be filtered by typing a specific treatment, court, title, citation and date (year, month or date). For example, to see cases related to New South Wales only, typing New South Wales in the filter box under the "Court" header changes the list view to just include cases related to NSW.

Filtering by Court with a specific jurisdiction



Filtering by Year

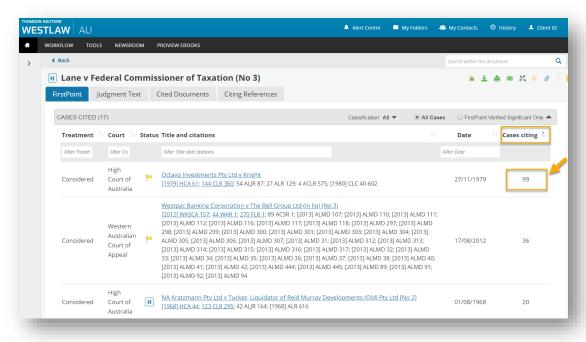


- 3) Users can toggle between the FirstPoint Verified Significant Only view and the All Cases view.
- 4) We have introduced a **Classification Explorer** which allows you to filter the list of Cases Citing and Cases Cited by the top 80 legal topics, to help quickly focus on cases related to a point of law.

Users can select multiple classifications at once.



5) Cases Citing - We now display the number of other cases that have cited a case in the table. From the example below, 99 other cases cited the case *Octavo Investments Pty Ltd v Knight* [1979] HCA 61.



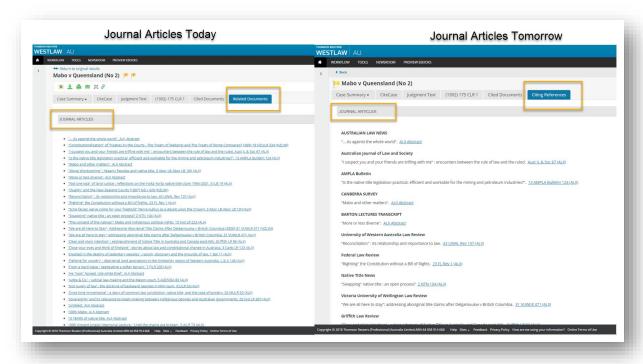
Journal Article References within the Case Document Pages.

We have updated the "Journals Noted In" and the "Journal Articles" lists within the case document page to group articles by journal title. For example, Australian Law Journal, Sydney Law Review, Public Law Review.

FirstPoint Tab

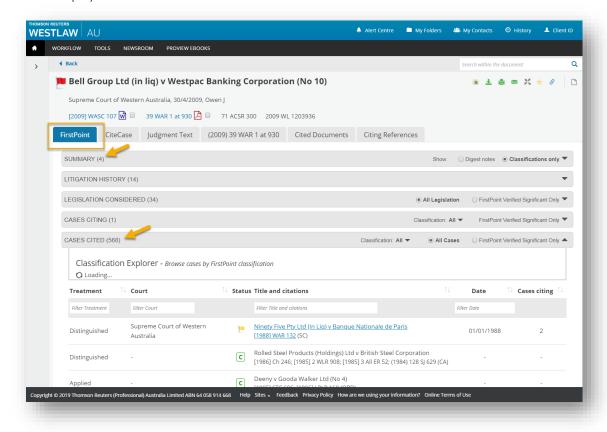


Related Document Tab



FirstPoint - Total Number of results

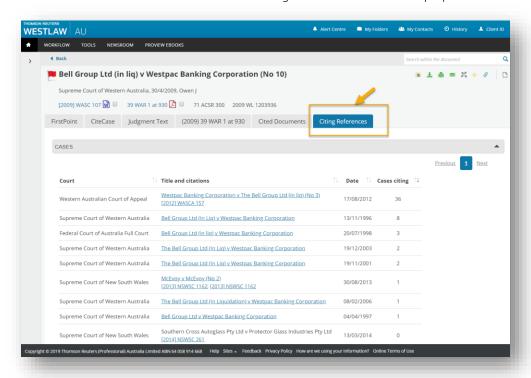
We now display the total number of results for each section of the information within the FirstPoint record.



Re-named – Related Documents Tab to Citing References

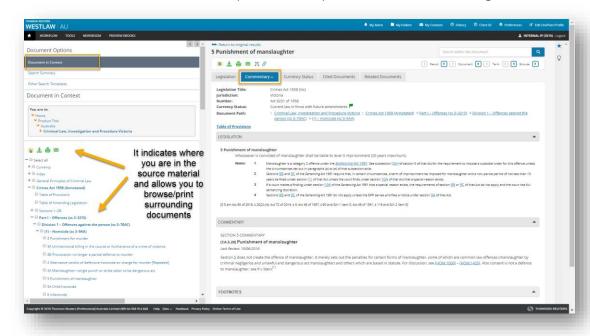
We have re-named the "Related Documents" tab to "Citing References" in response to customer feedback regarding a lack of clarity around tab labelling.

We have also introduced a table view of Cases Citing information to better display the information currently presented in this tab.

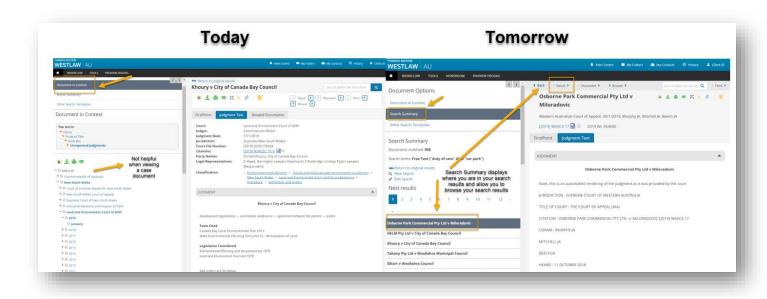


Search Summary Default View

The Document in Context in the left-hand pane is currently the default view when viewing a document.



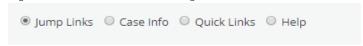
Document in Context is useful when viewing secondary sources, however customers have reported that it is less useful when viewing a case document. To address this, when viewing a case document, the Search Summary will now be the default view. Search Summary displays where you are in your search results and allows you to browse your results without leaving the current document page.



Additional Preference Settings

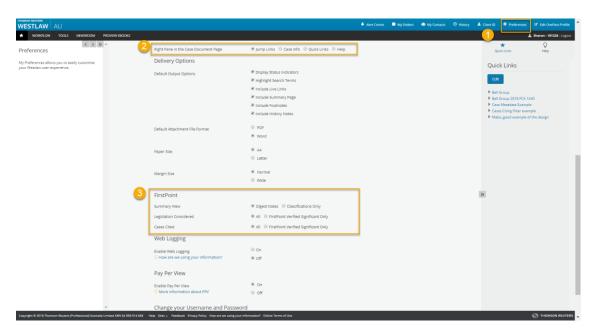
Users can choose to update the default view of the right-hand pane and the Firstpoint displays by using the Preference page.

• Right Pane in the Case Document Page



FirstPoint





Upcoming improvements in later releases:

Delivery options with new design

The new design won't be applied to delivery options as part of the February release, which means that when printing, downloading or emailing the case document, the previous design will be displayed. Updating delivery options to reflect the new design will be part of a later 2019 release.

If you would like to print the new design now, please use the browser print function by entering ctrl+P from your keyboard.