CoCounsel

Al-Assisted Research Guide



CoCounsel and Al-Assisted Research

Legal research is an important part of legal work. CoCounsel's Al-Assisted Research skill uses Thomson Reuters' trusted legal content in Westlaw Precision Australia to answer your legal questions. The Al-Assisted Research skill in CoCounsel requires a separate subscription to Westlaw Precision Australia.

You may access Al-Assisted research in various ways.

Example: Legal Research Question

We will begin with a legal research question.

Enter a legal research question into the chat and select the send icon. CoCounsel will
take a moment to review your query and provide confirmation.

An investor alleges that a publicly listed company failed to disclose critical information about the company's profitability compared to previously issued predictions. What defences are available to the company and its directors?

- 2. Review CoCounsel's response, the Al-Assisted Research skill is confirmed.
 - a. Above CoCounsel's response, the Al-Assisted Research skill is confirmed.
 - b. CoCounsel restates the legal research question.
 - c. In **Sources**, the source is **Al-Assisted Research**. [Note: Search & Summarise Practical Law Australia has not yet launched in Australia therefore the current option is Search & Summarise Practical Law US].
 - d. CoCounsel's response has hyperlinked reference numbers in brackets.
 - i. To review a resource, select the resource reference number in brackets. CoCounsel will open the side panel.
 - ii. To open the list of all relevant resources, select **View all cited sources**. CoCounsel will open the side panel.
 - e. Relevant resources and snippets include **Case law and regulatory information**. Scroll down to see **Additional secondary sources**.
- **3.** Click **Follow-up** to run up to 5 follow-up questions. Enter your follow-up legal research question and then select the send icon.
- 4. To download the results, click the downward arrow and select **Word Document**.



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Al-Assisted Research will provide the most relevant supporting materials, including:

- Case law and regulatory: between about 10-20 results.
- Additional secondary sources: up to 3 relevant results.

Best Practice Tips:

- Write a clear, concise, and focused query that is 1-2 sentences long.
- Provide relevant facts but not extra information.
- Do not write a query in the style of a prompt, command, or instruction.
- Focus on a single issue or question.
- Avoid including proper names of people or parties.

Additional suggestions

Al-Assisted Research on Westlaw Precision Australia analyses Westlaw's comprehensive primary law, however, it does not yet support the following tasks:

- Finding documents by citation, such as "(1908) 5 CLR 765".
- Boolean queries, such as "summary judgment" /p "breach of contract".
- Requests for statistics, such as "How many cases were handed down by [Judge] in 2023?"
- Commands to execute certain tasks, such as "Summarise the Jones v. Smith case" or "Email me the Jones v Smith case and any cases that have negative KeyCite treatment".
- Requests for comprehensive document retrievals, such as "Find all cases granting summary judgment on negligent misrepresentation claims".
- Instructions to filter supporting authority, such as "Exclude any unreported cases".
- Requests for timing or mathematical calculations, such as "By which date do I need to file a notice of appeal for a judgment entered on July 8th".
- Requested summaries of how the law has changed over time.

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